

# LIBERTY INDIVIDUAL PERSONAL ACCIDENT POLICY **PROPOSAL FORM (FLEXI PLAN)**

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URN: LPA019V12021

## **IMPORTANT GUIDELINES :**

1. Insurance is the contract of utmost good faith requiring of the Proposer and the Insured not only to disclose all material facts but also not to suppress any material facts in response to the questions in the proposal form. 2. This form can be used to apply for Liberty Personal Accident Policy. 3. It is important to fill all questions. 4. Cover shall commence not earlier than the date and the time of acceptance and subsequent to payment of the premium.

Application No. :

	Last Name					Fi	irst Na	ime								Μ	liddl	e Na	me				
Proposer (Mr / Mrs / Ms) :																							
Gender :  Male  Female Da	te of Birth *max age of entry is 70 yrs :	d d I	m n	n y	У	У	У																
Occupation :										Natio	nalit	y :											
Profession :   Salaried   Salarie	Self Employed 🛛 Others		Inc	ome	Proo	of :	🗆 Sa	lary	Slip	□ IT	Retu	Irn											
Address :																							
City / Town :						Distri	ct :																
State :					P	in C	ode :																
Telephone :					N	lobil	e :											_					
E-mail :																							
GSTIN:																							
Confirmation for Issuance of	e-Insurance Policy																						
E Insurance account no	. I would	like to o	open	E ins	urar	nce a	accour	nt wit	h								Ins	surar	nce l	Repo	osito	ry.	
*PAN number :	Aadhar	number	r : 🗌										]										
Plan Details													_										
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Policy Tenure : 1 Yr 2 Y	· · · · · · · · · · · · · · · · · · ·																						
Proposed Policy Period : From :	d d m m y y y y	To : d	d d	m	т	У	у у	У															
Proposed Insured(s) details f	for Individual / Family																						
	only. Proper disclosure of Monthly															ejud	licec	ł.					
Is any insured(s) Politically Expos	sed Person or relative of Politically	y Expose	ed Pe	erson	: □	Yes	5 🗆 N	o If	yes, pl	ease	give	det	ails	:									
	Insured I		In	nsure	ed II					Insu	red l	П						In	sure	d I\	/		
Name																							
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Relationship with Proposer																							
Gender																							
Date of Birth *max age of entry is 70 yrs																							
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Occupation																							
Monthly Income (Rs.)																							
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Profession	<ul> <li>Salaried</li> <li>Self Employed</li> </ul>	Sala			Ч				Salari Self E		hav						Sala Self	ried Emp		hd			
	□ Other	□ Othe		-					Other								Othe		, ioye				_
Risk Group																							
*Capital Sum Insured																							
Previous / Existing Injury / Disability															-								
Nominee Name															-								-
Relationship with Nominee																							_
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Nominee Address																							

ABHA Id :

'If ABHA ID is not available, we urge you to visit https://abdm.gov.in/ for creation of ABHA ID and inform the same to us once created.

Risk Group I : Doctors, Lawyers, Accountants, Architects, Consulting engineers, Teachers, Bankers, Builders, Contractors, Engineers on site engaged in

superintending functions only, Veterinary Doctors, business owners wherein the business is not dealing in hazardous goods or not involving manual labour, Persons engaged in clerical functions & administrative functions and such other persons engaged in occupations of similar hazard listed above.

Risk Group II : Professional Athletics & Sportsmen, Wood working Machinists, Workers, Mechanics, Drivers, Manual labourers (except those falling under Group III) & such other persons engaged in occupation of similar hazard listed above.

Long Term Discount : Avail 8% discount in case of 2 years and 15% discount in case of 3 years policy tenure.



Loyalty Bonus : 5% discount if the client already has 1 policy from LV & 7.5% if the client already has at least 2 policies from LV relating to any product line.

Family Discount (Available for proposal on Individual Capital Sum Insured Basis) : Avail 5% discount in case of 2 family members, 10% discount in case of 3 family members and 15% discount in case of 4 family members.

## Coverage Details

Please tick ( $\sqrt{}$ ) the relevant field and provide details.

	Insured I	Insured II	Insured III	Insured IV
Accidental Death (Mandatory Cover)				
Permanent Total Disability				
Permanent Partial Disability				
Weekly Indemnity (TTD)				
Child Education Benefit				
Cost of Transporting Mortal Remains				
Cost of performance of Funeral Ceremony				
Add-On Cover(s)				
Accidental Hospitalization Expenses				
Accidental Hospital Daily Cash				
Life Support Benefit				
Loan Protector				
Outstanding Bills Payment Protection				
Family Transportation Benefit				
Broken Bone				
Modification of Residence / Vehicle				
Ambulance Hiring Charges				
Legal Expenses				
Double Indemnity				
*Floater Policy Parameters : Earning Spouse : 50% of CSI Non-Earning Spouse : 25% of C Dependent Child : 12.5% of CS				·

Benefits under Add on covers are optional and available only to the Primary Insured Person on payment of additional premium.

# Previous / Existing Insurance Details (If any)

Is the proposer or the persons proposed, already insured under or proposed for a Personal Accident policy with Liberty General Insurance Limited or any other insurance company? If yes, please indicate below the Policy / Application number(s) (Please mention application number in case of pending proposal)

Insured Name	Policy No. / Appl. No.	Insurer	From Date	To Date	Sum Insured	No. of Claims	Amount of Claims	Cumulative Bonus %	Cumulative Bonus Amount



## Payment Details

Instrument Type (Cash / Cheque / DD / Others)	Payee Name	Bank Details	Cheque Date	Amount in INR

Please make a A/C Payee Cheque / DD / Pay Order in favour of 'Liberty General Insurance Limited' only.

#### Bank Details of the Proposed Insured:

For NEFT Payments, please fill the details mentioned below:

A/C Type :	Savings	Current Bank
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Bank Name :		
Branch :		
City :		
A/C No. :	IFSC :	

# AML Details:

Please provide Permanent Account Number (PAN) if premium amount exceeds Rs. 1 Lac\_

• I/We hereby declare that the premium for the said policy is paid out of the legally declared and assessed sources of my / our income OR

#### Checklist of Documents

Please attach following documents with the proposal form

Salaried	Businessmen	Agricultural Income	Income from agency / commission
<ul><li>Form 16</li><li>ITR</li><li>Salary slips</li></ul>	<ul><li>Income Tax Return</li><li>Networth Certificate</li></ul>	<ul> <li>Income Tax Return</li> <li>Form J (7/12) / CA certificate / Mandi receipt</li> </ul>	• Form 16A

### **Declaration & Authorization**

"I/We hereby declare, on my behalf and on behalf of all persons proposed to be insured, that the above statements, answers and/or particulars given by me are true and complete in all respects to the best of my knowledge and that I/We am/are authorised to propose on behalf of these other persons.

I understand that the information provided by me will form the basis of the insurance policy, is subject to board approved underwriting policy of the insurance company and that the policy will come into force only after full receipt of the premium chargeable.

I/We further declare that I/We will notify in writing any change occurring in the occupation or general health of the life to be insured after the proposal has been submitted but before communication of the risk acceptance by the Company.

I/We declare and consent to the company seeking medical information from any doctor or from the hospital who at any time has attended on the life to be insured or from any past or present employer concerning anything which afects the physical and mental health of the life to be insured and seeking information from any insurance company to which an application for insurance on the life to be insured has been made for the purpose of underwriting the proposal and/or claim settlement.

I/We authorise the Company to share information pertaining to my proposal including the medical records for the sole purpose of proposal underwriting and/or claims settlement and with any Government and/or Regulatory Authority."

Ayushman Bharat Health Account (ABHA) Declaration : I/We provide my/ our consent to access my/ our (all insured) medical and personal records/ details, as are available in my/ our Ayushman Bharat Health Account (ABHA) and share the same with Third Party Administrators, Reinsurer (if applicable), Service Provider/s of Company and/or with any Governmental and/or Regulatory authority for the sole purposes of underwriting my/ our proposal and/ or for checking the authenticity of claims lodged by me/ us and/ or to comply with the applicable Law/ Regulations.

I/we hereby give my/our consent to the Company to verify and obtain my/our identity/address proof through CERSAI records, UIDAI or National Securities Depository Limited or such other authorities as may provide such services from time to time for the purpose of compliance with prevention of money laundering act read with anti-money laundering guidelines issued by IRDAI.

I/We hereby give voluntary consent to Liberty General Insurance Limited/Company to process/share my/our personal information and data provided in this form with its group companies or any other person/ Service Provider of Company in connection with the Insurance Policy/ claims made there under or otherwise, including for providing other products of the Company that may be of interest to me/us, to be used in accordance with their respective privacy policies.



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Signature of Proposer

Section 41 of the Insurance Act 1938 (4 of 1938): 'No person shall allow or offer to allow, either directly or indirectly, as an inducement to any person to take out or renew or continue an insurance in respect of any kind of risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing or continuing a policy accept any rebate, except such rebate as may be allowed in accordance with the published prospectus or tables of the insurer'. Violations of Section 41 of the Insurance Act 1938, as amended, shall be punishable with a fine which may extend to ten lakh (10,000,00) Rupees.

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UIN : LVGPAIP14004V011314



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	e: d d m m y y y y	cation No. : Da	Application No. :
aft / Othersof the	nd amount by Cash / Cheque / Demand Draf	cknowledge with thanks the receipt of your application a	We acknowledge
	drawn on	unt of Rs dated	amount of Rs.
	drawn on	unt of Rs dated	amount of Rs

Signature of the Receiver & Office Seal : \_\_\_\_\_

Please Note : For more details on risk factors, terms and conditions please read sales brochure carefully before concluding a sale.